

境外机构境内发行债券募集资金信息登记表

REGISTRATION FORM FOR FUNDING INFORMATION OF FOREIGN INSTITUTIONS ISSUING BONDS
WITHIN BORDER

一、境外机构境内发行债券登记基本信息 Basic Information of Registration					
机构名称 Name of issuer		债券名称 Name of bond		核准/注册/备案文件号 Batch number	
业务登记凭证编号 ¹ Operation number		特殊机构赋码 Special institutional code			
二、境外机构境内发行债券实际情况 Bond Issuance Information					
期数 Number of series	本期境内主承销商 Current series lead underwriter	本期发行规模 (元) Actual issuance scale of current series, Yuan	起息日期 Value date	到期日期 Due date	本期债券期限 (月) Current series bond maturity, month
第 期 Series					
各期已发行规模合计 (元) ² Total issuance scale, Yuan					
<p>本机构承诺上述所填写内容及所附材料真实、准确，并承诺严格按照外汇管理规定开展相关业务。 We declare that the information on this form and materials attached are true and accurate. We commit that we shall strictly follow the foreign exchange regulations to carry out related business.</p> <p style="text-align: right;">境外机构 (签章) Issuer (Authorized Signature) : 年 月 日</p>					

¹ 业务登记凭证上的业务编号。(Operation number of operation registration certification.)

² 需填写之前各期及本期合计发行规模。(The total scale of previous and current series needs to be filled in.)